
Date: 11/08/2025

To,
The Manager,
Listing & Compliance Department,
BSE Limited
25th Floor P. J. Tower,
Dalal Street,
Mumbai- 400 001 Maharashtra.

Dear Sir/Madam,

Sub: Outcome of the Meeting of Board of Directors held on 11th August, 2025.
Ref: Scrip Code: 503837 (SHREE RAJASTHAN SYNTEX LIMITED)

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 this is to inform you that the Board of Directors of the Company at their meeting held today, i.e., on Monday, 11th August, 2025, which commenced at 05:00 P.M. and concluded at 06:30 P.M. at the Registered Office of the Company has inter-alia:

1. Considered and approved the Unaudited Standalone Financial Results of the Company for the quarter ended on 30th June, 2025 pursuant to Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 along with Limited Review Report of the Auditor;
2. Considered and approved to increase in Authorized Share Capital of the Company upto Rs. 47,50,00,000/- (Rupees Forty-Seven Crore Fifty Lakhs only) by increasing Authorized Equity Share Capital by Rs. 13,00,00,000/- (Rupees Thirteen crore only) and Consequent Alteration in the Capital Clause of the Memorandum of Association (**refer Annexure A1**)
3. Considered and approved the fundraising via issuance of equity shares of the company through Preferential Issue:

To issue, offer and allot upto 1,27,25,000 (One Crore Twenty-Seven Lakhs Twenty-Five Thousand) Equity Shares of Rs. 10/- each through preferential basis as per followings:

- Subject to the approval of Shareholders and such other regulatory authority as may be required, the Board of directors approved the issue of upto 81,25,000 (Eighty-One Lakhs Twenty-Five Thousand) Equity Shares of Rs. 10/- each at a price which shall not be less than the minimum issue price as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), for consideration in cash to Specified Allottees from Promoter Group and Non-Promoter category (collectively called the "Investors") on preferential basis in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws. (**refer Annexure A2**)

Shree Rajasthan Syntex Ltd.

REG. & H. O. OFFICE: Plot No. 106, Opposite Fire
Brigade Station, Syntex Chauraha,
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EMAIL cs@srsi.in / website <https://www.srsi.in>
Mobile no. 9314879380

- Subject to the approval of Shareholders and such other regulatory authority as may be required, the Board of directors approved the issue of upto 46,00,000 (Forty-Six Lakhs) Equity Shares of Rs. 10/- each at a price which shall not be less than the minimum issue price as determined in accordance with Chapter V of the ICDR Regulations, to Promoter Group and Non-Promoter category (collectively called the "Investors"), by conversion of their existing unsecured loan into equity shares of the company on preferential basis in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws. **(refer Annexure A2)**
- 4. Considered and determined 11th August, 2025 as relevant date, being the date thirty days prior to the date on which the meeting of shareholders is held to consider the proposed preferential issue pursuant to the provisions of Regulation 161 of ICDR Regulations.
- 5. Considered and Approved the Appointment of M/s. Law-Craft India Advisors LLP as Advisor to the Proposed Preferential Issue of the Company.
- 6. Considered and Approved Board's Report along with all the Annexures for the Financial Year 2024-2025.
- 7. Appointment of M/s. HM & Associates, Practicing Company Secretaries, Ahmedabad, as Secretarial Auditor of the company for a consecutive five years from F.Y. 2025-26 to 2029-30. **(refer Annexure A3)**
- 8. Re-appointed the Cost Auditors M/s. K. G. Goyal & Co., Cost Accountants (Firm Registration No.000017) Jaipur, for the financial year 2025-26. **(refer Annexure A3)**
- 9. Re-Appointment of Mr. Sandeep Kumar Jain (DIN: 01116047) for a second term of 5 consecutive years as Non-Executive Independent director of the company **(refer Annexure A4)**
- 10. Re-Appointment of Mrs. Manju Datta (DIN: 09010395) for a second term of 5 consecutive years as Non-Executive Independent director of the company; **(refer Annexure A4)**
- 11. Considered and approved that the 45th AGM of the company will be held on Wednesday, 10th September, 2025, at 02:00 PM at the registered office of the company situated at Plot No. 106, Opposite Fire, Brigade Station, Syntex Chauraha, Bhichhiwara Road, Dungarpur, Rajasthan, India, 314001.
- 12. Considered and approved Friday, 08th August 2025 as the cut-off date/record date for determining shareholders of the company for dispatch of notice and Annual report for F.Y. 2024-2025.
- 13. Considered and approved the period of closure of Register of Members and Share transfer books of the company from Thursday, 04th September 2025 to Wednesday, 10th September 2025 (both days inclusive) for the 45th AGM of the company.
- 14. Considered and approved that Wednesday, 03rd September 2025, as cut-off date (record date) for the remote e-voting and poll voting and the period of e-voting will commence from Sunday, 07th September 2025 at 9:00 a.m. and shall end on Tuesday, 09th September 2025 at 5:00 p.m.

 **Shree Rajasthan Syntex Ltd.**

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15. Appointed Mr. Himanshu Surendrakumar Gupta of M/s. Himanshu SK Gupta & Associates, Practicing Company Secretary as scrutinizer of the company for remote e-voting and poll voting at the 45th AGM of the company.
16. Approved the Notice of 45th AGM of the company.
17. Approved the 45th Annual Report of the company.

Further, the detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as Annexure-A1 & A2.

Further, the detailed disclosure as required under Regulation 30, Part A of Schedule III of the Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, is enclosed as Annexure-A1 to A4

Kindly take the same in your records.

Thanking you,
FOR, SHREE RAJASTHAN SYNTEX LTD

ANUBHAV LADIA
WHOLE-TIME DIRECTOR & CFO
DIN: 00168312

DATE: 11th August 2025
PLACE: Dungarpur, Rajasthan

Annexure A1

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

<p>Amendments to the Memorandum of Association of the Company</p>	<p>The Authorized Share Capital of the Company is proposed to be increased upto Rs. 47,50,00,000/- (Rupees Forty-Seven Crore Fifty Lakhs only) by increasing Authorized Equity Share Capital by Rs. 13,00,00,000/- (Rupees Thirteen crore only).</p> <p>The new authorized capital of the Company will be as follows:</p> <p>Authorised Capital = Rs. 47,50,00,000/- (Rupees Forty-Seven Crores Fifty Lakhs only) Divided Into</p> <p>Equity Share Capital= Rs. 41,50,00,000/- (Rupees Forty- One Crore Fifty Lakhs only) divided into 4,15,00,000 equity shares of Rs. 10/- each.</p> <p>Preference Share Capital = Rs. 6,00,00,000/- (Rupees Six Crores Only) divided into 6,00,000 Non-Convertible Cumulative Redeemable Preference Share of Rs. 100/- each.</p>
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❁ Shree Rajasthan Syntex Ltd.

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Annexure A2

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Type of securities proposed to be issued	Equity Shares	
Type of issuance	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013, and rules made there under.	
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>Upto 1,27,25,000 (One Crore Twenty-Seven Lakhs Twenty-Five Thousand) Equity Shares of Rs. 10/- each through preferential basis at a price which shall not be less than the minimum issue price as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>Out of 1,27,25,000 (One Crore Twenty-Seven Lakhs Twenty five Thousand) Equity Shares of Rs. 10/- each, upto 46,00,000 (Forty-Six Lakhs) Equity Shares of Rs. 10/- each are proposed to be issued by conversion of existing unsecured loan of Promoter Group and Non-Promoter category into equity shares of the company on preferential basis.</p>	
Names of the investors	Name of Proposed Investors	Maximum Number of equity shares to be offered (No.)
	*V K TEXCHEM PRIVATE LIMITED-Promoter Group	31,00,000
	SHREE SHYAM DISTRIBUTORS AND MARKETING PRIVATE LIMITED- Promoter Group	5,50,000
	*MATRIX BACK OFFICE SERVICES PRIVATE LIMITED - Non Promoter	15,00,000
	CLK SHARES AND SECURITIES PRIVATE LIMITED- Non Promoter	5,00,000
	MANGLAM YARN AGENCIES- Non Promoter	9,25,000
	PEPPY ENTERPRISE- Non Promoter	20,00,000
	YASH KELA- Non Promoter	10,00,000
	ANISH KISHORE MODI - Non Promoter	10,75,000
	RAJESH NARAIN - Non	4,00,000

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	<table border="1"> <tr> <td>Promoter</td> <td></td> </tr> <tr> <td>SHATUL KAMAL GUPTA- Non Promoter</td> <td style="text-align: right;">6,60,000</td> </tr> <tr> <td>KHURSHED RUSTOM DORDI - Non Promoter</td> <td style="text-align: right;">2,65,000</td> </tr> <tr> <td>AMIT KUMAR GUPTA - Non Promoter</td> <td style="text-align: right;">7,50,000</td> </tr> <tr> <td>Total</td> <td style="text-align: right;">1,27,25,000</td> </tr> <tr> <td colspan="2">*Note: The Proposed equity shares as preferential issue of M/s. V K TEXCHEM PRIVATE LIMITED- Promoter Group and M/s. MATRIX BACK OFFICE SERVICES PRIVATE LIMITED - Non Promoter Group will be issued against conversion of loan only.</td> </tr> </table>	Promoter		SHATUL KAMAL GUPTA- Non Promoter	6,60,000	KHURSHED RUSTOM DORDI - Non Promoter	2,65,000	AMIT KUMAR GUPTA - Non Promoter	7,50,000	Total	1,27,25,000	*Note: The Proposed equity shares as preferential issue of M/s. V K TEXCHEM PRIVATE LIMITED- Promoter Group and M/s. MATRIX BACK OFFICE SERVICES PRIVATE LIMITED - Non Promoter Group will be issued against conversion of loan only.	
Promoter													
SHATUL KAMAL GUPTA- Non Promoter	6,60,000												
KHURSHED RUSTOM DORDI - Non Promoter	2,65,000												
AMIT KUMAR GUPTA - Non Promoter	7,50,000												
Total	1,27,25,000												
*Note: The Proposed equity shares as preferential issue of M/s. V K TEXCHEM PRIVATE LIMITED- Promoter Group and M/s. MATRIX BACK OFFICE SERVICES PRIVATE LIMITED - Non Promoter Group will be issued against conversion of loan only.													
The outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors	<p>*Outcome of Subscription mentioned in the table below</p> <p>Issue price: Price shall not be less than the minimum issue price as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>Number of Investors: Twelve investors (including 2 from the Promoter group, one of whom will be issued equity shares on account of conversion of loan).</p>												
in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA												
any cancellation or termination of proposal for issuance of securities including reasons thereof	NA												
Lock In	The equity shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.												

Outcome of Subscription

Name	Pre-Preferential Shareholding		Post-Preferential Shareholding	
	No.	%	No.	%
*V K TEXCHEM PRIVATE LIMITED-Promoter Group	69,84,871	24.94	1,00,84,871	24.75
SHREE SHYAM DISTRIBUTORS AND MARKETING PRIVATE LIMITED- Promoter Group	16,41,924	5.86	21,91,924	5.38
*MATRIX BACK OFFICE SERVICES PRIVATE LIMITED -	-	-	15,00,000	3.68

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Non Promoter				
CLK SHARES AND SECURITIES PRIVATE LIMITED- Non Promoter	7,50,000	2.68%	12,50,000	3.07
MANGLAM YARN AGENCIES- Non Promoter	-	-	9,25,000	2.27
PEPPY ENTERPRISE- Non Promoter	-	-	20,00,000	4.91
YASH KELA- Non Promoter	10,00,000	3.57%	20,00,000	4.91
ANISH KISHORE MODI- Non Promoter	20,00,000	7.14%	30,75,000	7.54
RAJESH NARAIN - Non Promoter	-	-	4,00,000	0.98
SHATUL KAMAL GUPTA- Non Promoter	5,00,000	1.78%	11,60,000	2.85
KHURSHED RUSTOM DORDI - Non Promoter	-	-	2,65,000	0.65
Amit Kumar Gupta - Non Promoter	9202	0.03	7,59,202	1.86

Annexure A3

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Particulars	M/s. HM & Associates (Secretarial Auditor)	M/s K.G. Goyal & Co. (Cost Auditor)
Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment	Appointment
Date of appointment/cessation (as applicable) & term of appointment	The Board at its meeting held on August 11, 2025, approved the appointment of HM & Associates, as Secretarial Auditors, for a period of five consecutive years commencing from FY 2025-26 till FY 2029-30, subject to approval of the shareholders at the ensuing Annual General Meeting.	The Board at its meeting held on August 11, 2025, approved the appointment of K.G. Goyal & Co., as Cost Auditors, for an FY 2025-26, subject to approval of the shareholders at the ensuing Annual General Meeting.
Brief profile	M/s. HM & Associates, is a peer reviewed firm of Practicing Company Secretaries registered with Institute of Company Secretaries of India (ICSI). The field of expertise of the firm involves Secretarial Audits, Due Diligence, Corporate Restructuring, and Advisory under the Companies Act and SEBI Regulations.	M/s K.G. Goyal & Co. Cost Accountants has enriching knowledge and experience cost accounting assignments.
Disclosure of relationships between directors	There is no relationship of the Audit Firm with the Directors of the company	There is no relationship of the Audit Firm with the Directors of the company

Annexure A4

Appointment of Directors of the Company

S. No.	Details of events that needs to be provided	Mr. Sandeep Kumar Jain (Re-appointment)	Mrs. Manju Datta (Re-appointment)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Mr. Sandeep Kumar Jain (DIN: 01116047) has been reappointed as Non-Executive Independent Director of the company w.e.f. 12 th August 2026.	Mrs. Manju Datta (DIN: 09010395) has been reappointed as Non-Executive Independent Director of the company w.e.f. 17 th March 2026.
2.	Date of appointment/cessation (as applicable) & term of appointment;	The Board at its meeting held on August 11, 2025, approved the re-appointment of Mr. Sandeep Kumar Jain subject to approval of the shareholders at the ensuing Annual General Meeting. Appointed as a Non-Executive Independent Director of the Company for a second term a period of 5 consecutive years, subject to the approval of shareholders of the Company at the ensuing General Meeting of the Company.	The Board at its meeting held on August 11, 2025, approved the re-appointment of Mrs. Manju Datta subject to approval of the shareholders at the ensuing Annual General Meeting. Appointed as a Non-Executive Independent Director of the Company for second term a period of 5 consecutive years subject to the approval of shareholders of the Company at ensuing General Meeting of the Company.
3.	Brief profile (in case of appointment);	A seasoned professional with over 25 years of experience in accounting, taxation, corporate laws, and compliance, including 20 years as a Practicing Company Secretary. A commerce graduate from the University of Rajasthan, obtained ICSI membership in 2000 and has since handled diverse matters such as secretarial audits, due diligence, corporate restructuring, mergers, demergers, and listing/delisting of shares. Well-versed in dealing with regulatory bodies like ROC, MCA, NCLT, SEBI, RBI, Stock Exchanges, and others. Regularly represents clients before NCLT under the	Mrs. Manju Datta, aged 81 years, is a Post Graduate majoring in English Literature, from Lucknow University and has an experience of over 30 years in the field of teaching. She had also worked with Ministry of Cultural affairs in Delhi from 1963 to 1965 and as Branch Manager for 2 years in VOLTA S Ltd.

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		Insolvency and Bankruptcy Code, 2016, and advises corporates on turnaround strategies and restructuring.	
4.	Disclosure of relationships between directors (in case of appointment of a director).	There is no relationship of Mr. Sandeep Kumar Jain with the Directors of the company	There is no relationship of Mrs. Manju Datta with the Directors of the company
5.	Information as required pursuant to BSE circular with ref. no. LIST/COMP/14/2018-19 and the National Stock Exchange of India Ltd with ref. no. NSE/CML/2018/24 dated June 20, 2018.	Not debarred from holding the office of director by virtue of any SEBI order or any other such authority.	Not debarred from holding the office of director by virtue of any SEBI order or any other such authority.



Shree Rajasthan Syntex Limited

CIN -L24302RJ1979PLC001948

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Unaudited financial Results for the Quarter ended June 30, 2025

(Rs. in lakhs, except per share data)

Sr. No.	Particulars	Quarter ended			Year Ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operation	341	397	275	1,331
II	Other Income	3	170	108	346
III	Total Income	344	567	383	1,677
IV	Expenses				
	a) Cost of material consumed	203	239	191	854
	b) Purchases of stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, work -in-progress and stock-in-trade	5	23	6	2
	d) Power and Fuel	34	74	67	290
	e) Employees benefit expenses	76	(10)	82	245
	f) Finance cost	29	33	38	129
	g) Depreciation and amortisation expense	26	24	30	117
	h) Other expenses	104	837	189	1,391
	Total Expenses	477	1,220	603	3,028
V	Profit/(loss) before exceptional items and tax	(133)	(653)	(220)	(1,351)
VI	Exceptional items (gain)	(0)	(78)	(7)	(86)
VII	Profit/(loss) before tax	(133)	(731)	(227)	(1,437)
VIII	Tax expense				
	a) Current tax	-	-	-	-
	b) Deferred tax	-	-	-	-
	c) Tax adjustments earlier years	-	-	-	-
	Total Tax expenses	-	-	-	-
IX	Profit/(loss) for the period	(133)	(731)	(227)	(1,437)
X	Other Comprehensive Income (net of tax)				
	(i) Items that will not be reclassified to profit or loss	7	(25)	18	29
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
XI	Total Comprehensive Income for the period (comprising Profit/(loss) for the period and Other Comprehensive Income (net of tax))	(126)	(756)	(209)	(1,408)
XII	Paid up Equity Share Capital (Face value of Rs 10/- per share)	2,801	2,801	2,801	2,801
XIII	Reserves (excluding Revaluation Reserve)				(2,888)
XIV	Earnings per equity share (Face value of Rs 10/- each) (not annualised)				
	1) Basic	(0.05)	(2.61)	(0.81)	(5.13)
	2) Diluted	(0.05)	(2.61)	(0.81)	(5.13)

Notes:-

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 11th August, 2025. The statutory Auditors have carried out Limited review of above Financial Results.
- The Company has only one reportable segment of business i.e. Textile.
- The company is not a Large Corporate as per the applicability criteria given under the SEBI circular SEBIHO/DDHS/CIR/2018/144 dated 26th November, 2018.
- The figures of the previous period / year have been re-grouped /re-arranged and / or recast wherever found necessary.

For Shree Rajasthan Syntex Limited

Place: Udaipur
Date: 11.08.2025

(Anubhav Ladia)
Whole Time Director & CFO
(DIN: 00168312)

DOOGAR & ASSOCIATES

Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To
The Board of Directors
Shree Rajasthan Syntex Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Shree Rajasthan Syntex Limited (the "company") for the quarter ended June 30, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. **Material Uncertainty Related to Going Concern**

We draw attention to the fact that preparation of the financial statements is on a going concern basis. The Company has accumulated losses as on June 30, 2025, its current liabilities are substantially higher than current assets. These conditions indicate the existence of a material uncertainty on the Company's ability to continue as a going concern. The company has completed the Pre-Packaged Insolvency Resolution Process and implemented it in the books of accounts as




13, Community Centre, East of Kailash, New Delhi - 110065
E-mail : client@doogar.com, admin@doogar.com, Website : www.doogar.com
Ph. : 011-46579759, 41051966, 47037656

Branches at : Mumbai and Agra

per NCLT approved Resolution Plan. In view of the management's expectation of an availability of funds from Investors and the possibility to accumulate funds through liquidation of certain non-current assets, the Statements have been prepared on a going concern basis.

Our conclusion is not modified in respect of this matter.

For Doogar & Associates
Chartered Accountants
Firm Reg. No. 000561N


Vardhman Doogar
Partner

Membership No.: 517347
UDIN: 25517347BMHXQB5341

Place: New Delhi

Date: August 11, 2025

